

**Announcement on Successful Issuance of
RMB20 Billion Financial Bonds**

21 February, 2025

Pursuant to the approval by the People's Bank of China, the Bank has successfully issued the "2025 Financial Bonds (First Tranche) of China Minsheng Banking Corporation Limited" (the "Bonds") in the national inter-bank bond market and completed the registration and custody of the Bonds with Shanghai Clearing House.

The Bonds were book-built and recorded on 18 February 2025, and the issuance was completed on 20 February 2025. The Bonds were issued in an amount of RMB20 billion for a term of 3 years with fixed coupon rate of 1.85%.

The proceeds from the issuance of Bonds will be used to satisfy the Bank's needs for assets and liabilities allocation, enrich the sources of funding, optimize the maturity structure of liabilities and promote the healthy development of business in accordance with the applicable laws and the approvals of regulatory authorities.

Board of Directors
China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)