

**Announcement on Successful Issuance of  
RMB30 Billion Undated Capital Bonds**

14 May 2026

Pursuant to the approvals by the National Financial Regulatory Administration and the People's Bank of China, the Bank has successfully issued the "2026 Undated Capital Bonds (First Tranche) of China Minsheng Banking Corporation Limited" (the "Bonds") in the national inter-bank bond market, and completed the registration and custody of the Bonds with Shanghai Clearing House.

The Bonds were book-built and recorded on 11 May 2026, and the issuance was completed on 13 May 2026. The Bonds were issued in an amount of RMB30 billion with a coupon rate adjustment period of every five years, in which case, the coupon rate will be 2.12% for the first five years. The issuer is entitled to the right of conditional redemption on the interest payment date of the fifth year and each year thereafter.

The proceeds from the issuance of Bonds will be used to replenish other tier-one capital of the Bank in accordance with applicable laws and the approvals of the regulatory authorities.

**Board of Directors**  
**China Minsheng Banking Corporation Limited**

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)