Announcement on the Successful Issuance of RMB10 Billion Financial Bonds

18 September 2026

Pursuant to the approval by the People's Bank of China, the Bank has successfully issued the "2026 Financial Bonds (First Tranche) of China Minsheng Banking Corporation Limited" (the "Bonds") in the national inter-bank bond market, and completed the registration and custody of the Bonds with Shanghai Clearing House.

The Bonds were offered via quote issuance on 16 September 2026, and the subscription was completed on 17 September 2026. The Bonds were issued in an amount of RMB10 billion with a 3-year fixed coupon rate of 1.58%.

The proceeds from the issuance of Bonds will be used to satisfy the need of asset and liability allocation of the Bank, strengthen funding sources, optimize liability maturity structure, and promote the steady business development in accordance with applicable laws and the approvals of regulatory authorities.

Board of Directors
China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)