

**Announcement on Completing the Registration of
Change of Registered Capital of the Company**

29 September 2021

The share capital of ordinary shares of China Minsheng Banking Corporation Limited ("the Company") increased due to the implementation of profit distribution and conversion of convertible corporate bonds to shares. As a result, the Company should register the change of registered capital. The Company then applied for the change of registered capital to the CBIRC and has obtained the approval accordingly. For details, please refer to the Announcement on CBIRC's Approval on Changing Registered Capital of the Company (Announcement No.: 2020-087) published on the website of the SSE and the website of the Company on 21 November 2020.

Recently, the Company has completed the registration procedures for the change of registered capital and obtained the Business License reissued from Beijing Municipal Administration of Market Supervision. The registered capital of the Company as set out in the Business License has been changed from RMB28,365,585,227 to RMB43,782,418,502. Other items registered in the Business License remain unchanged.

Board of Directors

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)