

**Announcement on the Listing of the USD5 Billion Medium-Term
Note Programme on SEHK**

5 August 2022

The Hong Kong Branch of the Bank has obtained the approval from the Stock Exchange of Hong Kong Limited (SEHK) for the listing of the USD5 billion medium-term note programme (the “Programme”) . The Programme will be listed for 12 months after 5 August 2022, under which notes may be issued by debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK) only. The listing of the Programme is expected to become effective on or about 8 August 2022.

Board of Directors

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)