

## **Announcement**

24 January 2018

The Company was recently informed by China Oceanwide Holdings Group Co., Ltd. (China Oceanwide), China Oceanwide International Investment Co., Ltd. (Ocean International) and Oceanwide International Equity Investment Co., Ltd. (Oceanwide Equity), that Oceanwide Equity completed an acquisition of 100% equity shares in Long Prosper Capital Company Limited ( “Long Prosper Capital” ), which held 340,000,000 H ordinary shares of the Company. Upon completion of the acquisition, Oceanwide Equity holds 340,000,000 H ordinary shares of the Company through Long Prosper Capital, representing 0.93% of the total share capital of the Company.

As at 22 January 2018, China Oceanwide held 1,682,652,182 A ordinary shares of the Company, representing 4.61% of the total share capital of the Company; Oceanwide International held 6,864,600 H ordinary shares of the Company, representing 0.02% of the total share capital of the Company; Oceanwide Equity held 503,584,125 H ordinary shares of the Company, representing 1.38% of the total share capital of the Company; and Long Prosper Capital held 340,000,000 H ordinary shares of the Company, representing 0.93% of the total share capital of the Company. China Oceanwide, Oceanwide International, Oceanwide Equity and Long Prosper Capital, which are all ultimately controlled by Mr. Lu Zhiqiang, a Vice Chairman of the Company, held 2,533,100,907 shares of the Company in aggregate, representing 6.94% of the total share capital of the Company.

**Board of Directors**

**China Minsheng Banking Corporation Limited**