

Announcement on Publishing Offering Circular on SEHK

8 August 2022

For the offering circular of the USD5 billion medium-term note programme (the “Programme”) of Hong Kong Branch of the Bank, please refer to the announcement published on the website of the Stock Exchange of Hong Kong Limited (SEHK) on 8 August 2022.

As disclosed in the offering circular, the mid-term notes of the Programme only can be purchased by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK), based on which the notes will be listed on the SEHK.

Board of Directors

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)