

**Announcement on the Approval on the Acquisition of Meihekou Minsheng
Rural Bank Co., Ltd. and the Establishment of a Sub-Branch**

14 June 2024

The Bank recently received the "Reply of Tonghua Branch of the National Financial Regulatory Administration (NFRA) on Approving the Acquisition of Meihekou Minsheng Rural Bank Co., Ltd. and the Establishment of a Sub-Branch" (Tongjinfa (2024) No.28), which approved the Bank's acquisition of Meihekou Minsheng Rural Bank Co., Ltd., acceptance of shares of Meihekou Minsheng Rural Bank Co., Ltd. held by other shareholders, and the establishment of Meihekou Sub-branch of the Bank.

The above-mentioned matter was discussed and passed at the 45th meeting of the 8th session BOD of the Bank on 27 February 2024. The Board formulated the "Resolution on the Bank's Acquisition of a Minsheng Rural Bank and the Establishment of a Sub-Branch". The voting result of the resolution was: affirmative: 13 votes; negative: 0 vote; abstention: 0 vote. As the above-mentioned matter had been in the preparatory process after the discussion by the Board, which was an act of commercial confidentiality and only could be implemented after regulatory approval, it was uncertain whether the implementation can be completed. According to the relevant provisions of the SSE Guidelines No. 2 on Self-Regulation for Listed Companies - Management of Information Disclosure Affairs and the Administrative Measures on Suspension and Exemption of Information Disclosure of the Bank, the Bank suspended the disclosure of the above matter.

The Bank will complete the matters in relation to the acquisition in accordance with the Company Law of the People's Republic of China, the Law of the People's Republic of China on Commercial Banks and other relevant laws and regulations, and will complete the handover of institutions, businesses, systems and personnel.

Board of Directors

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)