

**Announcement on the Successful Issuance of RMB15 Billion
Green Financial Bonds**

21 July 2026

Pursuant to the approval by the People's Bank of China, the Bank has successfully issued the "2026 Green Financial Bonds (First Tranche) of China Minsheng Banking Corporation Limited" (the "Bonds") in the national inter-bank bond market, and completed the registration and custody of the Bonds with Shanghai Clearing House.

The Bonds were book-built and recorded on 16 July 2026, and the issuance was completed on 20 July 2026. The Bonds were issued in an amount of RMB15 billion with a 3-year fixed coupon rate of 1.50%.

The proceeds from the issuance of Bonds will be used for green industry projects specified in the Green Finance Endorsed Projects Catalogue (2025 Edition) in accordance with applicable laws and the approvals of regulatory authorities.

Board of Directors

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)